

1st Annual Life, Retirement & Tax Planning Conference

ELBERT T. CHESTER
CPA/PFS, CFP, CFE, CRFA CFF,
CGMA, DABFA, MPAS, MAFF



DATE: 12/10/2016

TIME: 5pm to 9 pm

\$100 Conference Fee

718-291-2722

\$1,500 VALUE

CERTIFIED PUBLIC
ACCOUNTANT

CERTIFIED FINANCIAL
PLANNER

CERTIFIED FRAUD
EXAMINER

CERTIFIED FORENSIC
ACCOUNTANT

PERSONAL FINANCIAL
SPECIALIST

MASTER'S IN
FINANCIAL PLANNING

Location

102-05 Ditmars Blvd
East Elmhurst NY 11369
718-565-8900– Directions
LaGuardia Marriott



Learn how not to outlive your retirement benefits.

Many are behind time and have no time to

make up for lost time.

- ◆ More than 50% of Americans do not have a Will.
- ◆ Learn how to carefully plan who has control of your finances and health should you become unexpectedly disabled or incapacitated?
- ◆ How does Social Security benefits affect my taxes if I am still working?
- ◆ Find out what year that OASI and DI are expected to be depleted.
- ◆ Find out what age is the best to retire, is it 62 or 66 or 67 or 70.
- ◆ What are the four parts to Medicare and why they are important?
- ◆ Is my savings and 401k and social security enough to retire on?
- ◆ How do I allocate my existing income resources to maximize my retirement plan?
- ◆ What is the Number 1 fear of all Americans.
- ◆ What do I do if my existing investments are not meeting the return I need in order to retire on time.
- ◆ What strategy do you need to plan to arrive on time for your retirement.
- ◆ What you must minimize on now to later maximize your accumulation.

BRING ANY IRS PROBLEMS OR TAX
Conference fee includes
unlimited hot buffet lunch

Special Board of Trustees
Training Session

ISSUES AND WE WILL STOP THE IRS

Mail all checks to:
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